



City of Hermosa Beach
 1315 Valley Drive, Hermosa Beach, CA 90254
 310.318-0203 - Fax 310.372-6186
 Email: recordsrequest@hermosabch.org



Received By: CC
 Referred To: Fin
 Date Referred: 3-12-18

Public Records Request

The City of Hermosa Beach encourages public participation in the governing process and provides reasonable accessibility to all public records except those documents which are exempt from disclosure by express provisions of law or considered confidential or privileged under the law. The City is under no obligation to respond to requests which are not focused or specific. The City may withhold documents which are exempt from disclosure under state or federal law, including the attorney—client privilege or any other applicable privilege. The City, in accordance with Government Code Section 6253(b), has ten (10) days to respond to any request for public documents by indicating whether or not the documents exist and will be made available. Actual production of the documents may take somewhat longer depending upon their ease of availability and staff workload. To assist us in providing a timely response to your request, please fill out the form below and indicate the specific record/document you wish to review.

Name (please print): <u>Adam Barney</u>	Email: <u>OpenGovBookCA@gmail.com</u>
Address:	Phone: <u>440-941-6739</u>
City:	Fax:

Record or Document Requested:

To assist the City with your request, please identify each requested record/document separately. Please be as specific as possible. Non specific inquiries may cause responses to be delayed or may prove to be burdensome and therefore the City may not be able to respond. (Additional sheets may be used) **Submit all requests to the City Clerk's Office.**

See Attached

Photocopies are \$0.20 per page (Mailing fee, if applicable is \$3.00 plus postage). Fees must be paid before records are released.

I agree to pay all applicable fees and charges per the City Council Resolution of Fees for any copies I request of the above mentioned document. *Accepted method of payment:* Cash or check. Credit card accepted in person only.

Signature

Date

For Departmental Use Only:

Action Requested:	Action Taken:	By _____ Date _____
<u>Review Only</u>	<u>Document Reviewed</u>	<u>Non-Existent Document</u>
<u>Copies Requested</u>	<u>Copies Provided</u>	<u>Other (Please Explain)</u>
	<u>Refusal/Reason</u>	

For City Clerk's Use Only:

Date Requestor Notified _____ **Notified By:** _____ **Date Picked Up or Mailed** _____

Lizanne Castillo

From: Elaine Doerfling
Sent: Monday, March 12, 2018 9:31 AM
To: Lizanne Castillo
Subject: Fwd: Public Record Request | Investments

Sent from my iPad

Begin forwarded message:

From: "Adam Barney" <opengovbookca@gmail.com>
Date: March 12, 2018 at 3:50:28 AM PDT
To: edoerfling@hermosabch.org
Subject: Public Record Request | Investments
Reply-To: OpenGovBookCA@gmail.com

Dear California Municipal Official:

Under the California Public Records Act § 6250 et seq., I am kindly requesting to be provided electronic copies of the following public records, please exclude any pension funds from this request:

- The current investment and cash management portfolio(s) of the municipality including brokerage statements, bank statements, etc.;
- If the municipality participates in any local government investment pool please either acknowledge with invested balances and with which pool, or provide the most recent participant statement(s);
- If the municipality is under contract with an outside investment firm(s), please kindly provide copies of each contract and the most recent invoice(s) from each firm;
- If the municipality has gone through an RFP process in last 3-years for investment management/consulting services please provide a copy of all responses received;
- Finally, the most recent presentation received from each outside investment firm that provide investment management and/or consulting services to the municipality;

If there are any fees for copying these records, please inform me if the cost will exceed \$25.00. However, I would also like to request a waiver of all fees in that the disclosure of the requested information is in the public interest and will contribute significantly to the public's understanding of the scope of services being offered and utilized by California public fund managers. Upon request, we will provide a summary of our compiled research on the management of public funds in California.

The California Public Records Act requires a response within ten(10) business days. If providing the requested records will take longer, please reply back with a non-binding estimate as to when I might expect to be in receipt of the responsive documents.

If you deny any or all of this request, please cite each specific exemption you feel justifies the

refusal to release the information and notify me of the appeal procedures available to me under the law.

Thank you for kindly for considering and complying with my request.

Sincerely,
Adam

Adam Barney
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OpenGovBookCA@gmail.com